

# Adaptive

Bookkeeping Automation  
for Construction

## Your systems are slowing you down.

Manual financial workflows are still the norm for many builders — but they're costing you time, accuracy, and visibility at every step.

From the field to the budget (or the client draw), most teams are still juggling paper receipts, manual cost coding, delayed draw prep, and missed billable costs that slip through the cracks.

“

With Adaptive, we've completely eliminated lost receipts and missed billables. Every cost is captured, categorized, and billed accurately — and that's **made a real difference to our bottom line**. We've reduced hours on our AP/AR team, avoided an extra hire as we've grown, and gained full visibility across all our jobs. It's saving us both time and money.



**Matt Risinger**

Owner  
Risinger Build

**Adaptive's AI connects your entire financial workflow — from AP to draws — in one clean, automated platform.**



**Eliminate missed billables.** Receipts and Bills auto-coded and categorized to job



**Track every cost in real time** including receipts, card charges, and uncommitted expenses



**Create complete draw packages** in just a few clicks with backup already attached



**Streamline approvals.** Keep projects moving with mobile-ready workflows



**Stay payment-ready** with lien waivers, compliance tracking, and bulk ACH.

**Trusted by 700+ of the country's best builders**

**oak**



**GREEN WAY HOMES**

**risinger**  
build

**BRABEC**  
CUSTOM HOMES

**COATS**  **HOMES**

**RESONATE**  
HOMES

**SPRINGDALE**  
CUSTOM BUILDERS

**MARK D WILLIAMS**  
CUSTOM HOMES INC.

**MLD** custom homes

**ns** **BUILDERS**

**ROOST**  
CUSTOM HOMES

**LADISIC**

**BEAN**  
HOMES

**URBAN**  
COMPLEX  
GENERAL CONTRACTOR, LLC

**KING BUILT**  
ARTISAN HOMES

**JOSEPH**  
DESIGN  
BUILD

**evercraft**

**W**  
WATERSHED  
BUILDERS

Stop losing time (and money) to manual processes.



**Let's talk**



# Core features

## AI Auto-Coding

Adaptive's AI instantly categorizes bills, receipts, and card transactions to the right job and cost code — eliminating manual data entry and costly errors.



## Fast, automated draw requests

Speed up the draw process, by automatically generating draw packages with backup that would take hours to do manually. Complete draws in just a few clicks, keeping projects on schedule & reducing overhead.



## Job costing and budgeting

Track and manage the cost and profitability of each job in real time. Compare estimates to actuals, allocate bills and expenses to specific jobs, and manage budgets to ensure you stay on track financially.



## Accounting and Project Management Integrations

Works with the systems you're already using to eliminate double entry, missed costs, and month-end surprises



## WIP and custom reporting

Real-time visibility into progress, profit, and cash position — automatically updated as costs and revenue hit the system. Access a comprehensive suite of built-in reports or create custom reports tailored to your needs and schedule them for automatic delivery.

For more information visit

[www.adaptive.build](http://www.adaptive.build)

## Bill pay and expense management

Adaptive simplifies the bill pay process, from creation and approval to vendor payments, ensuring nothing falls through the cracks. This reduces the risk of late or double payments and keeps vendor relationships strong.



## Change order tracking

Easily track change orders within the platform, ensuring that adjustments to budgets and project scopes are captured and reflected accurately in the budgets.



## Automated lien waiver management

Reduce the administrative load of managing lien waivers. Adaptive automates the entire process, ensuring legal compliance with minimal manual effort.



## Purchase order (PO) management

Create and send POs to your vendors right from Adaptive. Match POs to incoming invoices from vendors for easy reconciliation across projects.



## Vendor management & compliance tracking

Stay compliant by using Adaptive to easily request, track, and store important vendor documentation like Certificates of Insurance (COIs). Get alerts for upcoming expirations and request updated docs in a single click, reducing the risk of project disruptions due to non-compliance.